SEC Form 3 FORM 3

UNITED STATES SECURITIES AND EXCHANGE

COMMISSION

Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person*	2. Date of E Requiring S (Month/Day 07/11/202	Statement /Year)	3. Issuer Name and Ticker or Trading Symbol <u>PROKIDNEY CORP.</u> [PROK]						
(Last) (First) (Middle) C/O SUVRETTA CAPITAL MANAGEMENT, LLC 540 MADISON AVENUE, 7TH			4. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director X 10% Ow			File	5. If Amendment, Date of Original Filed (Month/Day/Year)		
FLOOR	_		Officer (give Other (sp title below) below)			6. Individual or Joint/Group Filing (Check Applicable Line) X Form filed by One Reporting			
(Street) NEW NY 10022 YORK	_						Person	by More than One Person	
(City) (State) (Zip)									
Table I - Non-Derivative Securities Beneficially Owned									
1. Title of Security (Instr. 4)			2. Amount of Securities Beneficially Owned (Instr. ⁴)			4. Nature of Indirect Beneficial Ownership (Instr. 5)			
Class A ordinary shares, par value \$0.0001 per share			3,182,300 ⁽¹⁾	Ι		See footnote ⁽³⁾			
Class A ordinary shares, par value \$0.0001 per share			3,087,000 ⁽²⁾	Ι		See footnote ⁽³⁾			
Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)									
1. Title of Derivative Security (Instr. 4) 2. Date Expiration (Month/E			3. Title and Amount of So Underlying Derivative Se (Instr. 4)		4. Conver or Exer	cise	5. Ownership Form: Direct (D)	6. Nature of Indirect Beneficial Ownership (Instr.	
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares		ive	or Indirect (I) (Instr. 5)	5)	
Explanation of Responses:									

1. Notes are included on Exhibit 99.1 hereto. 2. Notes are included on Exhibit 99.1 hereto.

3. Notes are included on Exhibit 99.1 hereto.

Remarks:

Exhibit List: Exhibit 99.1 - Explanation of Responses

/s/ Aaron Cowen

07/21/2022

Date

** Signature of Reporting Person

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

Explanation of Responses:

- (1) Reflects Class A ordinary shares, par value \$0.0001 per share, of ProKidney Corp. (the "Class A ordinary shares") directly held by Averill Master Fund, Ltd. (the "Averill Fund").
- (2) Reflects Class A ordinary shares directly held by SVAV Sponsor III, LLC ("SVAV").
- (3) Mr. Cowen (i) may be deemed to control SVAV and therefore may be deemed to beneficially own the Class A ordinary shares held by SVAV and (ii) may be deemed to control Suvretta Capital Management, LLC, the investment manager of the Averill Fund, and therefore may be deemed to beneficially own the Class A ordinary shares held by the Averill Fund. Mr. Cowen disclaims beneficial ownership of the Class A ordinary shares reported herein except to the extent of any indirect pecuniary interest therein.